

ARS – ASX ANNOUNCEMENT

ASX Announcement

ASX: ARS

23 May 2019

Secondary Trading Notice Pursuant to Section 708A (5) (E) of the Corporations Act 2001

Alt Resources Limited (ASX:ARS) advises that it has issued 1,200,000 fully paid ordinary shares in the capital of the Company utilising its placement capacity under Listing Rule 7.1. and gives this notice pursuant to Section 708A(5)(E) of the Corporations Act 2001.

Alt Resources advises that the issue of these shares was made without disclosure to the investor under Part 6D.2 of the Corporations Act.

It confirms that, as at the day of this Notice:

- a. it has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and,
 - ii. Section 674 of the Corporations Act; and
- b. there is no information that is 'excluded information' within the meaning of sections 708A(7) and 708A(8) of the Act.

For further information please contact:

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About Alt Resources

Alt Resources is an Australian based mineral exploration company that aims to become a gold producer by exploiting historical and new gold prospects across quality assets and to build value for shareholders. The Company's portfolio of assets includes the Bottle Creek Gold Mine and the Mt Ida Gold Projects located in the Mt Ida gold belt Western Australia, the Paupong IRG Au-Cu-Ag mineral system in the Lachlan Orogen NSW, and the Mt Roberts gold project located near the town of Leinster in WA.

Alt Resources, having acquired historical and under-explored tenements in the Mt Ida gold belt, aims to consolidate the historical gold resources, mines and explore new gold targets identified within the Company landholding. Potential exists at Mt Ida to develop a centralised treatment plant to service multiple open pit mines and existing deposits within the Company's Mt Ida projects to become a sustainable and profitable mining operation.