

## ARS – ASX ANNOUNCEMENT

20 February 2019

### Disclosure under ASX Listing Rules 7.1A.4(b) and 3.10.5A

Further to Alt Resources Limited's (**Company**) placement to sophisticated investors on 7 February 2019 to raise \$201,000, the Company makes the following disclosures in accordance with ASX Listing Rules 7.1A.4(b) and 3.10.5A:

- a) The Company issued a total of 6,700,000 fully paid ordinary shares of which 1,199,221 were issued under Listing Rule 7.1A. The remaining shares were issued under the Company's placement capacity under Listing Rule 7.1.

The securities issued under Listing Rule 7.1A resulted in the following dilution to existing holders:

- Number of fully paid shares on issue prior to the issue of securities was 253,483,411;
  - Number of fully paid ordinary shares on issue following the issue of securities under Listing Rule 7.1A was 254,682,632 (or 260,183,411 shares including all shares issued under Listing rule 7.1. on the same Appendix 3B);
  - The percentage of voting dilution following the issue is 0.47% (or 0.46% of the total number of shares on issue including the rest of the Placement shares and other consideration shares).
- b) The Company elected to undertake the Placement in preference to a pro-rata issue to existing shareholders as it offered superior certainty and timeliness.
- c) No underwriting arrangements were entered into in connection with the Placement.
- d) No fees were paid in relation to the placement.

*For further information contact:*

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