

ARS – ASX ANNOUNCEMENT

21th December 2018

Secondary Trading Notice Pursuant to Section 708A (5) (E) of the Corporations Act 2001

Alt Resources Limited (**Company**) confirms that it has today issued an aggregate 12,138,066 fully paid ordinary shares in the capital of the Company (**Shares**).

The 12,138,066 Shares were issued using the Company's available placement capacity under ASX Listing Rule 7.1 and pursuant to Resolution 4 (Placement – Shares) approved at the Company's Annual General Meeting held on 22 November 2018. The approved Resolution enables the Company to issue up to that number of Shares, when multiplied by the issue price will raise up to \$3,500,000.

The Company advises that:

- a) the Shares noted above were issued without disclosure to investors under Part 6D.2 of the Corporations Act 2001 (Cth) (**Corporations Act**);
- b) this notice is given under section 708A(5)(e) of the Corporations Act;
- c) as at the date of this notice, the Company has complied with:
 - a. The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. Section 674 of the Corporations Act; and
- d) as at the date of this notice, there is no excluded information to be disclosed of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.



Clive Buckland
Company Secretary

For further information contact:
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Chief Executive Officer